

SNOQUALMIE VALLEY SCHOOL DISTRICT 410

CAPITAL FACILITIES PLAN 2013



Snoqualmie Valley School District No. 410 hereby provides to the King County Council this Capital Facilities Plan documenting the present and future school facility requirements of the District. The Plan contains all elements required by the Growth Management Act and King County Code Title 21A.43, including a six (6) year financing plan component.

Adopted on June 27, 2013

Snoqualmie Valley School District No. 410
Snoqualmie, Washington
(425) 831-8000

Board of Directors

	<u>Position Number</u>	<u>Term</u>
G. Scott Hodgins, President	1	1/1/10 - 12/31/13
Geoff Doy, Vice-President	2	1/1/12 - 12/31/15
Carolyn Simpson	3	1/1/12 - 12/31/15
Marci Busby	4	1/1/10 - 12/31/13
Dan Popp	5	1/1/12 - 12/31/15

Central Office Administration

Superintendent	G. Joel Aune
Assistant Superintendent of Curriculum, Instruction, and Staff Development	Don McConkey
Director of Student Services	Nancy Meeks
Executive Director of Instructional Technology	Jeff Hogan
Director of Business Services	Ryan Stokes

Snoqualmie Valley School District No. 410
Snoqualmie, Washington

Administration Building

8001 Silva Ave S.E., P.O. Box 400
Snoqualmie, WA 98065
(425) 831-8000
G. Joel Aune, Superintendent

Mount Si High School

8651 Meadowbrook Way S.E.
Snoqualmie, WA 98065
(425) 831-8100
John Belcher, Principal

Cascade View Elementary

34816 SE Ridge Street
Snoqualmie, WA 98065
(425) 831-4100
Ray Wilson, Principal

Two Rivers School

330 Ballarat Ave.
North Bend, WA 98045
(425) 831-4200
Amy Montanye-Johnson, Principal

Fall City Elementary

33314 S.E. 42nd
Fall City, WA 98027
(425) 831-4000
Dan Schlotfeldt, Principal

Chief Kanim Middle School

32627 S.E. Redmond-Fall City Rd.
P.O. Box 639
Fall City, WA 98024
(425) 831-4000
Kirk Dunckel, Principal

North Bend Elementary

400 East Third Street
North Bend, WA 98045
(425) 831-8400
Jim Frazier, Principal

Snoqualmie Middle School

9200 Railroad Ave S.E.
Snoqualmie, WA 98065
(425) 831-8450
Vernie Newell, Principal

Opstad Elementary

1345 Stilson Avenue S.E.
North Bend, WA 98045
(425) 831-8300
Amy Wright, Principal

Twin Falls Middle School

46910 SE Middle Fork Road
North Bend, WA 98045
(425) 831-4150
Ruth Moen, Principal

Snoqualmie Elementary

39801 S.E. Park Street
Snoqualmie, WA 98065
(425) 831-8050
Kerstin Kramer, Principal

SNOQUALMIE VALLEY SCHOOL DISTRICT NO. 410

2013-2018
SIX-YEAR CAPITAL FACILITIES PLAN

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For information about this plan, call the District Business Services Office
(425.831.8011)

Section 1. Executive Summary

This Six-Year Capital Facilities Plan (the "Plan") has been prepared by the Snoqualmie Valley School District (the "District") as the organization's primary facility planning document, in compliance with the requirements of the State of Washington's Growth Management Act and King County Code 21A.43. This plan was prepared using data available in Spring 2013 and is consistent with prior capital facilities plans adopted by the District. However, it is not intended to be the sole plan for all of the organization's needs.

In order for impact fees to be collected in the unincorporated areas of King County, the King County Council must adopt this plan as proposed by the District. The Snoqualmie Valley School District also includes the incorporated cities of Snoqualmie and North Bend, as well as a portion of the city of Sammamish. The cities of Snoqualmie, North Bend, and Sammamish have each adopted a school impact fee policy and ordinance similar to the King County model.

Pursuant to the requirements of the Growth Management Act and the local implementing ordinances, this plan will be updated on an annual basis with any changes in the fee schedule adjusted accordingly. See Appendix A for the current single family residence and multi-family residence calculations.

The District's Plan establishes a "standard of service" in order to ascertain current and future capacity. This standard of service is reflective of current student/teacher ratios that the District hopes to be able to maintain during the period reflected in this Capital Facilities Plan. While the District would strive to be able to attain lower class sizes District-wide, prolonged and ongoing reductions in funding from the State have significantly impacted our ability to do so. The District has, and will continue to make budgetary decisions to attempt to protect class size through reduction in other programs and services, where possible. Future state and other funding shortfalls could impact future class sizes.

It should also be noted that although the State Superintendent of Public Instruction establishes square foot guidelines for capacity funding criteria, those guidelines do not account for the local program needs in the District. The Growth Management Act and King County Code 21A.43 authorize the District to make adjustments to the standard of service based on the District's specific needs.

In general, the District's current standard provides the following (see Section 2 for additional information):

School Level	Target Average Student/Teacher Ratio
Elementary	24 Students
Middle	27 Students
High	27 Students

School capacity is based on the District standard of service and use of existing inventory. Existing inventory includes both permanent and relocatable classrooms (i.e. portable classroom units). The District's current overall permanent capacity is 5,066 students (with an additional 1,726 student capacity available in portable classrooms). October enrollment for the 2012-13 school year was 5,898 full time equivalents ("FTE"). FTE enrollment is projected to increase by 13% to 6,692 in 2018, based on the low-range of enrollment projections provided by a third-party demographer. Washington State House Bill 2776, which was enacted in 2010, requires all kindergarten classes in the State to convert to full day kindergarten by 2018. We anticipate the District being required to convert beginning in 2016. This transition will double the number of classrooms needed for kindergarteners, including those which require additional special educational services. Kindergartners who are currently considered ½ FTE will count as a full FTE, which will increase FTE projected enrollment to 6,957 students in 2018.

Though areas of growth are seen in various areas of the District, the most notable growth continues to be in the Snoqualmie Ridge area, which has approximately 800-850 planned housing units that are yet to be constructed. United States Census data was recently released, which indicated the City of Snoqualmie as the fastest growing city in the State over the past decade, with 35% of the population under the age of 18. In addition, the City of North Bend recently lifted its water moratorium and has added sewer infrastructure, which will create additional growth opportunities in that area of our District, including approximately 200 homes currently approved for the Cedar Falls and Tannerwood developments.

Such large and sustained growth continues to create needs for additional classroom inventory. Previously, those needs have been addressed via the construction of Cascade View Elementary in 2005 and Twin Falls Middle School in 2008. In February 2009, voters in the Snoqualmie Valley School District passed a bond which funded the addition of 12 relocatables at Mount Si High School. This measure was meant to be a stopgap to address immediate overcrowding at the high school while a long-term solution was developed for the capacity needs at the high school level. After a two-year study which involved staff, parents and members of the community, a plan was developed and approved by the School Board to annex Snoqualmie Middle School and convert it into a 9th grade campus as part of Mount Si High School in the fall of 2013. While this plan was initiated to provide a long-term capacity solution for high school students, the creation of a 9th grade campus is also expected to facilitate a more successful transition into high school, increase overall graduation rates, provide leadership opportunities for 9th graders, and allow for STEM (science, technology, engineering and math) focused delivery of instruction.

In order to address the immediate resulting capacity needs at the middle school level caused by the annexation, the District anticipates utilizing additional relocatables until additional, permanent secondary capacity can be constructed in Snoqualmie. After a bond for a replacement middle school fell one vote short of obtaining the requisite 60% approval of the voters, the board voted in March 2012 to continue with plans to annex SMS as a 9th grade campus and contract from three to two middle schools in the fall of 2013.

The board also has initiated a feasibility study to re-assess all possible alternatives to provide additional secondary capacity in the school district, including a replacement middle school or an expanded and remodeled Mount Si High School. Should the Board adopt an alternative that is different from the currently approved replacement middle school, the District will incorporate those plans in the annual update of this document.

In addition to secondary level capacity needs, the District's elementary population is at capacity based on current programming levels. The District anticipates needing to construct a sixth elementary school, to be located in Snoqualmie, in order to provide short and long-term solutions at the elementary level. In the meantime, the District anticipates needing to provide additional relocatable classrooms at the elementary schools serving our largest growth areas.

Section 2. Current District "Standard of Service"

(as defined by King County Code 21A.06)

King County Code 21A.06 refers to a "standard of service" that each school district must establish in order to ascertain its overall capacity. The standard of service identifies the program year, the class size, the number of classrooms, students and programs of special need, and other factors (determined by the district), which would best serve the student population. Relocatables (i.e. portable classroom units) may be included in the capacity calculation using the same standards of service as the permanent facilities.

The standard of service outlined below reflects only those programs and educational opportunities provided to students that directly affect the capacity of the school buildings. The special programs listed below require classroom space; thus, the permanent capacity of some of the buildings housing these programs has been reduced in order to account for those needs.

Standard of Service for Elementary Students

- Average target class size for grades K – 2: 21 students
- Average target class size for grade 3: 24 students
- Average target class size for grades 4-5: 27 students
- Special Education for students with disabilities may be provided in a self-contained classroom. Average target class size: 12 students

Identified students will also be provided other special educational opportunities in classrooms designated as follows:

- Resource rooms
- Computer rooms
- English Language Learners (ELL)
- Education for disadvantaged students (Title I)
- Gifted education (Hi-C)
- District remediation programs
- Learning assisted programs
- Severely behavior disordered
- Transition room
- Mild, moderate and severe disabilities
- Preschool programs

Standard of Service for Secondary Students

- Average target class size for grades 6-8: 27 students
- Average target class size for grades 9-12: 27 students
- Average target class size for Two Rivers School: 20 students
- Special Education for students with disabilities may be provided in a self-contained classroom. Average target class size: 12 students

Identified students will also be provided other special educational opportunities in classrooms designated as follows:

- English Language Learners (ELL)
- Resource rooms (for special remedial assistance)
- Computer rooms
- Daycare programs

The District's ultimate goal is to provide a standard of service of 18 students per classroom for kindergarten through grade 3; 23 students per classroom in grades 4 through 5; and 25 students per classroom in grades 6 through 8. However, in light of recent reductions in state funding for teaching positions and the lack of current classroom capacity, it will take a number of years before the District's goal is feasible.

Room Utilization at Secondary Schools

It is not possible to achieve 100% utilization of regular teaching stations because of scheduling conflicts for student programs, the need for specialized rooms for certain programs, and the need for teachers to have a work space during their planning periods. Based on actual utilization due to these considerations, the district has determined a standard utilization rate of 83% (5 out of 6 periods) for secondary schools.

This utilization rate is consistent with information recently reported to the Board by NAC Architecture as part of a recent capacity analysis of Mount Si High School. The results of the capacity analysis concluded that 80% utilization is a realistic benchmark for utilization in that building.

Section 3. Inventory and Evaluation of Current Permanent Facilities

The District's current overall capacity is 6,792 students (5,066 in permanent classrooms and 1,726 in relocatable classrooms). October student enrollment for the 2012-13 school year was 5,898 full time equivalents ("FTE"). FTE enrollment, based on the low-range of recent third-party demographic projections, is expected to increase by 13% to 6,692 FTE students in 2018. Washington State House Bill 2776, which was enacted in 2010, requires all kindergarten classes in the state to convert to full-day kindergarten by 2018. We anticipate the District being required to convert beginning in 2016, which will double the kindergarten enrollment (as they only currently are counted as ½ FTE). As such, total District FTE enrollment in 2018, after consideration of full-day kindergarten transition, is projected to be 6,957 students.

Calculations of elementary, middle, and high school capacities have been made in accordance with the current standards of service. Due to changes in instructional programs, student needs (including special education) and other current uses, some changes in building level capacity have occurred at some schools. An inventory of the District's schools arranged by level, name, and current permanent capacity are summarized in the following table. In addition, a summary of overall capacity and enrollment for the next six years is discussed further in Section 7.

The physical condition of the District's facilities was evaluated by the 2012 State Study and Survey of School Facilities completed in accordance with WAC 180-25-025. As schools are modernized, the State Study and Survey of School Facilities report is updated. That report is incorporated herein by reference.

**Inventory of Permanent School Facilities and Related Program Capacity
2013**

ELEMENTARY LEVEL				
Facility	Address	Grade Span	Permanent Capacity *	2012-13 FTE Enrollment **
CASCADE VIEW	34816 SE Ridge Street Snoqualmie, Washington	K thru 5	564	655
FALL CITY	33314 SE 42nd Place Fall City, Washington	K thru 5	408	536
NORTH BEND	400 E 3rd Street North Bend, Washington	K thru 5	360	509
OPSTAD	1345 Stilson Av SE North Bend, Washington	K thru 5 & Preschool	480	497
SNOQUALMIE	39801 SE Park Street Snoqualmie, Washington	K thru 5 & Preschool	384	578
Total Elementary School			2,196	2,775
MIDDLE SCHOOL LEVEL				
Facility	Address	Grade Span	Permanent Capacity *	2012-13 FTE Enrollment **
CHIEF KANIM	32627 SE Redmond-Fall City Road Fall City, Washington	6, 7 & 8	593	445
SNOQUALMIE***	9200 Railroad Ave SE Snoqualmie, Washington	6, 7 & 8	471	460
TWIN FALLS	46910 SE Middle Fork Road North Bend, Washington	6, 7 & 8	615	561
Total Middle School			1,679	1,466
HIGH SCHOOL LEVEL				
Facility	Address	Grade Span	Permanent Capacity *	2012-13 FTE Enrollment **
MOUNT SI	8651 Meadowbrook Way SE Snoqualmie, Washington	9 thru 12	1,191	1,565
TWO RIVERS	330 Ballarat, North Bend, WA	7 thru 12	0	86
Total High School			1,191	1,651

TOTAL DISTRICT	5,066	5,892
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- * Does not include capacity for special programs as identified in Standards of Service section.
- ** Difference between enrollment (pg.13) is due to rounding and out-of-district placements.
- *** Snoqualmie Middle School will be converted into Mount Si Freshman Campus in the Fall of 2013.

Section 4. Relocatable Classrooms

For a definition of relocatables and permanent facilities, see Section 2 of King County Code 21A.06.

The District inventory includes 78 relocatables (i.e. portable classroom units) that provide standard capacity and special program space as outlined in Section 2. The District inventory of portables provides approximately 27% of capacity District-wide. Based on projected enrollment growth and timing of anticipated permanent facilities, the district anticipates the need to acquire additional relocatables at the elementary and middle school levels during the next six-year period.

As enrollment fluctuates, relocatables provide flexibility to accommodate immediate needs and interim housing. Because of this, new and modernized school sites are all planned to accommodate the potential of adding relocatables to address temporary fluctuations in enrollment. In addition, the use and need for relocatables will be balanced against program needs. Relocatables are not a solution for housing students on a permanent basis, and the District would like to reduce the percentage of students that are housed in relocatable classrooms.

The cost of relocatables also varies widely based on the location and intended use of the classrooms.

Currently, three of the relocatables in our inventory are not intended for regular classroom use and have not been included in the capacity to house student enrollment.

Section 5. Six Year Enrollment Projections

The District contracts with Calm River Demographics (“CRD”) to project student enrollment over the next six years. CRD provides the District a low and high-range projection that is based on historic growth trends, future building plans and availability, birth rates, as well as economic and various other factors that contribute to overall population growth. Based on the low-range projection provided in December 2012 by CRD, enrollment is expected to increase by 793 students over the next six years. This represents an increase of 13.4% over the current population.

The enrollment projections shown below have been adjusted beginning in 2016 to account for the conversion of half-day kindergarten students to full-day kindergarten students, as required by Washington State House Bill 2776, which was enacted in 2010. While this change does not increase the number of students (headcount) projected to attend our District over the next six years, it does increase the need for additional classroom capacity as these students will now be attending our buildings for the full day and will require twice the amount of space as their half-day counterparts. This adjustment results in an increase of approximately 260 FTE kindergarteners beginning in 2016. After this adjustment, our District is projected to need to be able to provide classroom capacity for approximately 1,053 additional students in 2018, based on low-range demographic projections.

Snoqualmie Valley School District No. 410
Actual Full-Time Equivalent Enrollment through 2012 and Projected Enrollment from 2013 through 2018

GRADE:	Actual	Actual	Actual	Actual	Actual	Actual	Enrollment Projections through 2018 *					
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Kindergarten **	205	223	234	236	233	257	250	251	252	508	516	528
1st Grade	508	480	504	505	490	495	517	522	526	535	547	558
2nd Grade	497	511	489	530	501	491	508	514	523	531	541	552
3rd Grade	477	504	512	491	522	510	502	513	519	528	538	546
4th Grade	479	481	505	527	493	534	515	516	518	527	534	543
5th Grade	425	484	481	506	517	492	530	516	512	523	530	539
K-5 Subtotal	2,591	2,683	2,725	2,795	2,756	2,779	2,822	2,832	2,850	3,152	3,206	3,266
6th Grade	444	414	472	475	491	504	495	520	521	523	529	535
7th Grade	433	437	416	469	480	488	509	510	530	526	532	534
8th Grade	422	441	426	430	473	481	493	522	515	535	532	528
6-8 Subtotal	1,298	1,292	1,314	1,374	1,444	1,473	1,497	1,552	1,566	1,584	1,593	1,597
9th Grade	423	431	476	431	408	467	492	506	527	531	536	537
10th Grade	429	402	403	420	400	406	473	497	511	532	538	543
11th Grade	372	415	391	383	385	364	396	458	482	496	518	511
12th Grade	310	306	359	346	372	410	372	381	443	467	482	503
9-12 Subtotal	1,534	1,554	1,629	1,580	1,565	1,647	1,733	1,842	1,963	2,026	2,074	2,094
K-12 TOTAL	5,423	5,529	5,668	5,749	5,765	5,899	6,052	6,226	6,379	6,762	6,873	6,957
	2.0%	2.0%	2.5%	1.4%	0.3%	2.3%	2.6%	2.9%	2.5%	6.0% **	1.6%	1.2%

* Enrollment Projections above reflect LOW range enrollment projections provided by Calm River Demographics (CRD) in December 2012.

** Kindergarteners are considered 1/2 FTE until 2016, when kindergarten classes are expected to be required to transition to full-day kindergarten per State House Bill 2776. CRD enrollment projections have been adjusted to reflect this change.

Section 6. Six-Year Planning and Construction Plan

To address existing and future capacity needs, as well as to provide appropriate and enhanced programming opportunities for our students, the District plans to use the following strategies:

- Annexation of Snoqualmie Middle School (SMS) into Mount Si High School (MSHS) to serve as a Freshman Learning Center
- Construction of new schools: middle and elementary in Snoqualmie
- Use of additional relocatables to provide housing of students not provided for under other strategies

Following a failed bond proposal meant to increase the high school capacity via construction of a second high school, alternative long-term solutions were developed and analyzed over a two year period by a Long-Term Facilities Planning Committee composed of building and district administrators, a construction project manager, and two Board members. After considering a number of solutions, the committee focused most of its work on two alternatives: modernization and expansion of MSHS, and annexation of SMS as a satellite campus to MSHS. Modernization and upward expansion at the current MSHS facility was deemed to be cost prohibitive and highly disruptive to the student population during the multi-year construction timeline. Due to perceived educational improvements and advantages, better cost effectiveness – both operationally to the district and financially to taxpayers, and less overall disruption, the Committee’s recommended solution was the annexation of SMS as a satellite campus to MSHS.

After annexation was proposed by the Long-Term Facilities Planning Committee and accepted by the School Board, a High School Educational Program Study Committee (HSEPSC) was convened to study the best use of SMS as part of MSHS. This committee included citizens representing all schools in our District, staff, MSHS students, and a School Board member. After six months of work, the HSEPSC recommended that the Board utilize SMS as a 9th grade campus and recommended that the campus programming include a STEM (Science, Technology, Engineering and Mathematics) emphasis, differentiated instruction, opportunities to develop freshman leadership skills, and systematic intervention programs. The School Board accepted this recommendation and began plans to annex SMS in the Fall of 2013, including plans for a replacement middle school in Snoqualmie, which is necessary in order to replace lost middle school capacity due to the annexation. The new middle school will also provide additional capacity needed to serve projected enrollment through 2018.

After a 2011 bond proposition for the replacement middle school fell one vote short of the required 60% voter approval, the Board revisited the timing of the annexation of SMS. In March 2012, the Board approved a resolution to continue to move forward with annexation in the Fall of 2013 without a replacement middle school.

The annexation of SMS to address high school capacity needs creates immediate capacity needs at the middle school level. The District will address those needs initially with the purchase and siting of relocatables at the two remaining middle school sites. However, certain aspects of the permanent facilities are not sufficient to support the amount of relocatables that will be required to provide for future enrollment growth, and the District does not believe that such a large quantity of portable classrooms will sufficiently support the educational programming needs and goals of the District. Furthermore, middle school enrollment, as well as high school enrollment, is projected to continue to grow through 2018 and beyond. As such, the District anticipates constructing additional permanent secondary capacity within the period of this Plan.

The board also has initiated a feasibility study to re-assess all possible alternatives to provide additional secondary capacity in the school district, including a replacement middle school or an expanded and remodeled Mount Si High School. Should the Board adopt an alternative that is different from the currently approved replacement middle school, the District will incorporate those plans in the annual update of this document.

Enrollment at the elementary level also continues to increase. The District has gone through a number of recent reboundary efforts in order to maximize the use of existing capacity. However, the District's elementary population is at capacity, based on current programming levels (partial full-day kindergarten delivery). Due to continued expected enrollment growth and the newly enacted State law requiring all schools to transition to full-day kindergarten by 2018 (beginning in 2016 for SVSD), the District anticipates elementary enrollment will exceed capacity during the period of this Plan. As such, the District anticipates the need to construct an additional elementary school on District-owned land in Snoqualmie, within the period of this Plan. Until a sixth elementary school can be constructed, the District will add relocatable classrooms, where needed.

Additionally, the District anticipates the need for a separate preschool facility that will serve the growing special education needs of our District. This contemplated facility would increase the capacity at the elementary schools which currently house our preschool program, and will allow for expansion of our preschool capacity in response to overall population growth. Due to the full-day kindergarten transition mandated by the State, all of our elementary schools could potentially need additional capacity. The District's current plan does not include consideration for this potential additional capacity. Future updates to the Plan may consider these needs.

Section 7. Six-Year Classroom Capacities: Availability/Deficit Projections

Applying the enrollment projections, current capacity, and added capacity from construction plans discussed in previous sections above, the following table summarizes permanent and relocatable projected capacity to serve our students during the periods of this Plan.

As demonstrated in the table, the District has continuing permanent capacity needs at ALL levels. Even after the annexation of SMS, the anticipated construction of a replacement middle school and an additional elementary school, the District will have continuing permanent capacity needs. Those additional capacity needs will need to be addressed in the short-term with relocatables. As summarized in the table, the District currently has 25.4% of its classroom capacity in relocatable classrooms. With the addition of relocatable classrooms and the construction of two new facilities over the period of this Plan, the District will have 23.2% of its classroom capacity in relocatable classrooms in 2018, assuming older relocatable classrooms are not removed from service. The District will continue to work towards reducing the percentage of students housed in relocatable classrooms.

PROJECTED CAPACITY TO HOUSE STUDENTS

Elementary School K-5

PLAN YEARS: *	2013	2014	2015	2016	2017	2018
Permanent Capacity	2,196	2,196	2,196	2,196	2,196	2,796
New Construction: <i>Elementary School #6</i>	-	-	-	-	600	-
Permanent Capacity subtotal:	2,196	2,196	2,196	2,196	2,796	2,796
Projected Enrollment: **	2,822	2,832	2,850	3,152	3,206	3,266
Surplus/(Deficit) of Permanent Capacity:	(626)	(636)	(654)	(956)	(410)	(470)
Portable Capacity Available:	816	864	912	960	960	960
Portable Capacity Changes (+/-):	48	48	48	-	-	-
Surplus/(Deficit) with Portables:	238	276	306	4	550	490

Middle School 6-8

PLAN YEARS: *	2013	2014	2015	2016	2017	2018
Permanent Capacity	1,679	1,208	1,208	1,208	1,208	1,823
New Construction: <i>New Snoqualmie M.S.</i>	(471)	-	-	-	615	-
Permanent Capacity subtotal:	1,208	1,208	1,208	1,208	1,823	1,823
Projected Enrollment:	1,497	1,552	1,566	1,584	1,593	1,597
Surplus/(Deficit) of Permanent Capacity:	(289)	(344)	(358)	(376)	230	226
Portable Capacity Available:	67	269	359	359	359	359
Portable Capacity Changes (+/-):	202	90	-	-	-	-
Surplus/(Deficit) with Portables:	(20)	15	1	(17)	589	585

High School 9-12

PLAN YEARS: *	2013	2014	2015	2016	2017	2018
Permanent Capacity	1,191	1,662	1,662	1,662	1,662	1,662
<i>Annexation of SMS as Freshman Campus</i>	471	-	-	-	-	-
Total Capacity:	1,662	1,662	1,662	1,662	1,662	1,662
Projected Enrollment:	1,733	1,842	1,963	2,026	2,074	2,094
Surplus/(Deficit) Permanent Capacity:	(71)	(180)	(301)	(364)	(412)	(432)
Portable Capacity Available:	526	593	593	593	593	593
Portable Capacity Changes (+/-):	67	-	-	-	-	-
Surplus/(Deficit) with Portables:	522	413	292	229	181	161

K-12 TOTAL

PLAN YEARS: *	2013	2014	2015	2016	2017	2018
Total Permanent Capacity:	5,066	5,066	5,066	5,066	6,281	6,281
Total Projected Enrollment:	6,052	6,226	6,379	6,762	6,873	6,957
Surplus/(Deficit) Permanent Capacity:	(986)	(1,160)	(1,313)	(1,696)	(592)	(676)
Total Portable Capacity	1,726	1,864	1,912	1,912	1,912	1,912
Total Permanent and Portable Capacity	6,792	6,930	6,978	6,978	8,193	8,193
Surplus/(Deficit) with Portables:	740	704	599	216	1,320	1,236

* Plan Years are calendar years; projected enrollment listed above represents fall enrollment of that year.

** After 2016, projected enrollment includes consideration for state-mandated transition to full-day kindergarten.

Section 8. Impact Fees and the Finance Plan

The school impact fee formula ensures that new development only pays for the cost of the facilities necessitated by new development. The following impact fee calculations examine the costs of housing the students generated by each new single family dwelling unit (or each new multi-family dwelling unit). These are determined using student generation factors, which indicate the number of students that each dwelling produces based on recent historical data. The student generation factor is applied to the anticipated school construction costs (construction cost only, **not** total project cost), which is intended to calculate the construction cost of providing capacity to serve each new dwelling unit during the six year period of this Plan. The formula does not require new development to contribute the costs of providing capacity to address needs created by existing housing units.

The construction cost, as described above, is reduced by any state match dollars anticipated to be awarded to the District and the present value of future tax payments of each anticipated new homeowner, which results in a total cost per new residence of additional capacity during the six year period of this Plan.

However, in accordance with the regulations of King County and the cities of Sammamish, Snoqualmie and North Bend, the local community must share 50% of each cost per new residence. As such, the final impact fee proposed by the District to its respective municipalities for collection reflects this additional required reduction to the cost per new residence.

The finance plan below demonstrates how the Snoqualmie Valley School District plans to finance improvements for the years 2013 through 2018. The financing components are primarily composed of unsecured funding. The District currently owns land in Snoqualmie for both the replacement middle school and new elementary school. Future updates to this Plan will include updated information regarding these properties and the associated school construction costs summarized in the finance plan.

For the purposes of this Plan's construction costs, the District is using cost estimates obtained in the Spring 2013. These cost estimates include an adjustment for expected cost escalation through the anticipated bid year of each anticipated project.

The District has also updated State Match availability estimates from OSPI. A district can be eligible for potential State matching funds for 1) New Construction, and 2) Modernization/New-in-Lieu Construction. For purposes of the Impact Fee calculation, only New Construction matching funds are applicable. OSPI has estimated that after annexation of SMS into MSHS, the District would currently be eligible for approximately 46,000 square feet of K-8 new construction State matching funds. As the District plans to construct approximately 148,000 square feet of K-8 capacity, the District will thus be eligible to apply for State Match for approximately 31% of the planned K-8 construction. We have applied 31% to the state match percentage rate per eligible square foot that the District qualifies for (44.15%), in order to accurately reflect anticipated district match percentage (13.72%) for K-8 construction as part of the State Match credit calculations in Appendix A.

2013 FINANCING PLAN

Facility:	Estimated Cost	Unsecured Source of Funds:			Secured Source of Funds:		
		Bonds	State Match	Impact Fees	Bonds	State Match	Impact Fees
Annexation of Snoqualmie MS	\$1,000,000	\$0	\$0	\$0	\$1,000,000	\$0	\$0
New Snoqualmie Middle School	\$56,500,000 ¹	\$52,600,000	\$3,800,000	\$100,000	\$0	\$0	\$0
Elementary School #6, with preschool capacity	\$33,700,000 ¹	\$33,600,000	\$0	\$100,000	\$0	\$0	\$0
Portable Classrooms - ES-MS	\$2,600,000 ¹	\$0	\$0	\$800,000	\$0	\$0	\$1,800,000

¹ Listed here are estimated total project costs as adjusted for cost escalation through anticipated bid year. Please note that only construction cost (not total anticipated project cost) are used in the calculation of school impact fees. Those are estimated as follows:

Added Elementary School Capacity: Estimated total project cost = \$33,700,000 Estimated cost of construction = \$23,100,000.
Added Middle School Capacity: Estimated total project cost = \$56,500,000 Estimated cost of construction = \$36,700,000.

Appendix A: Single Family Residence Impact Fee Calculation

Site Acquisition Cost Per Residence

Formula: ((Acres x Cost per Acre) / Facility Size) x Student Factor

	Site Size	Cost / Acre	Facility Size	Student Factor	
Elementary	15	\$0	n/a	0.4030	\$0.00
Middle	25	\$0	n/a	0.1280	\$0.00
High	40	\$0	n/a	0.1570	\$0.00
A----->					\$0.00

Permanent Facility Construction Cost Per Residence

Formula: ((Facility Cost / Facility Capacity) x Student Factor) x (Permanent/Total Footage Ratio)

	Facility Cost	Facility Capacity	Student Factor	Footage Ratio	
Elementary	\$23,100,000	600	0.4030	0.9228	\$14,317.70
Middle	\$36,700,000	615	0.1280	0.9228	\$7,048.69
High	\$0	0	0.1570	0.9228	\$0.00
B----->					\$21,366.39

Temporary Facilities Cost Per Residence

Formula: ((Facility Cost / Facility Capacity) x Student Factor) x (Temporary/Total Footage Ratio)

	Facility Cost	Facility Capacity	Student Factor	Footage Ratio	
Elementary	\$140,000	24	0.4030	0.0772	\$181.48
Middle	\$130,000	27	0.1280	0.0772	\$47.58
High	\$0	0	0.1570	0.0772	\$0.00
C----->					\$229.06

State Match Credit Per Residence (if applicable)

Formula: Current Construction Cost Allocation x SPI Footage x District Match x Student Factor

	CCCA	SPI Footage	District Match %	Student Factor	
Elementary	\$188.55	90	13.72%	0.4030	\$938.43
Middle	\$188.55	108	13.72%	0.1280	\$357.67
High	n/a	130	n/a	0.1570	n/a
D----->					\$1,296.10

Tax Credit Per Residence

Average Residential Assessed Value	\$364,802
Current Debt Service Tax Rate	\$1.4269
Annual Tax Payment	\$520.53
Bond Buyer Index Annual Interest Rate	3.74%
Discount Period (Years Amortized)	10
TC----->	\$4,277.13

Fee Per Residence Recap:

Site Acquisition Cost	A	\$0.00
Permanent Facility Cost	B	\$21,366.39
Temporary Facility Cost	C	\$229.06
Subtotal		\$21,595.45
State Match Credit	D	(\$1,296.10)
Tax Payment Credit	TC	(\$4,277.13)
Subtotal		\$16,022.22
50% Local Share		(\$8,011.11)
Impact Fee, net of Local Share		\$8,011.11

Appendix A: Multi-Family Residence Impact Fee Calculation

Site Aquisition Cost Per Residence

Formula: ((Acres x Cost per Acre) / Facility Size) x Student Factor

	Site Size	Cost / Acre	Facility Size	Student Factor	
Elementary	15	\$0	n/a	0.1710	\$0.00
Middle	25	\$0	n/a	0.0490	\$0.00
High	40	\$0	n/a	0.0690	\$0.00
A----->					\$0.00

Permanent Facility Construction Cost Per Residence

Formula: ((Facility Cost / Facility Capacity) x Student Factor) x (Permanent/Total Footage Ratio)

	Facility Cost	Facility Capacity	Student Factor	Footage Ratio	
Elementary	\$23,100,000	600	0.1710	0.9228	\$6,075.25
Middle	\$36,700,000	615	0.0490	0.9228	\$2,698.33
High	\$0	0	0.0690	0.9228	\$0.00
B----->					\$8,773.58

Temporary Facilities Cost Per Residence

Formula: ((Facility Cost / Facility Capacity) x Student Factor) x (Temporary/Total Footage Ratio)

	Facility Cost	Facility Capacity	Student Factor	Footage Ratio	
Elementary	\$140,000	24	0.1710	0.0772	\$77.01
Middle	\$130,000	27	0.0490	0.0772	\$18.21
High	\$0	0	0.0690	0.0772	\$0.00
C----->					\$95.22

State Match Credit Per Residence (if applicable)

Formula: Current Construction Cost Allocation x SPI Footage x District Match x Student Factor

	CCCA	SPI Footage	District Match %	Student Factor	
Elementary	\$188.55	90	13.72%	0.1710	\$398.19
Middle	\$188.55	108	13.72%	0.0490	\$136.92
High	n/a	130	n/a	0.0690	n/a
D----->					\$535.11

Tax Credit Per Residence

Average Residential Assessed Value	\$136,583
Current Debt Service Tax Rate	\$1.4269
Annual Tax Payment	\$194.89
Bond Buyer Index Annual Interest Rate	3.74%
Discount Period (Years Amortized)	10
TC----->	\$1,601.37

Fee Per Residence Recap:

Site Acquisition Cost	A	\$0.00	
Permanent Facility Cost	B	\$8,773.58	
Temporary Facility Cost	C	\$95.22	
Subtotal			\$8,868.80
State Match Credit	D	(\$535.11)	
Tax Payment Credit	TC	(\$1,601.37)	
Subtotal			\$6,732.32
50% Local Share			(\$3,366.16)
Impact Fee, net of Local Share			\$3,366.16

Appendix A: Composite Student Generation Factors

Single Family Dwelling Unit:

	Auburn	Issaquah	Kent	Lake Wash.	Average:
Elementary	0.227	0.521	0.484	0.381	0.403
Middle	0.085	0.181	0.129	0.117	0.128
High	0.129	0.156	0.249	0.095	0.157
Total:	0.441	0.858	0.862	0.593	0.688

Multi Family Dwelling Unit:

	Auburn	Issaquah	Kent	Lake Wash.	Average:
Elementary	0.172	0.140	0.324	0.049	0.171
Middle	0.070	0.044	0.066	0.014	0.049
High	0.096	0.045	0.118	0.016	0.069
Total:	0.338	0.229	0.508	0.079	0.289

Notes: The above student generation rates represent unweighted averages, based on neighboring school districts.

Ordinance No. 10162, Section R., Page 5: lines 30 thru 35 & Page 6: line 1:
 "Student factors shall be based on district records of average actual student generation rates for new developments constructed over a period of not more than five (5) years prior to the date of the fee calculation: provided that, if such information is not available in the district, data from adjacent districts, districts with similar demographics, or county wide averages may be used."

Schools and Undeveloped Sites in Snoqualmie Valley School District

